Why Collaborate with CAIL?

To -

- A. Increase the Rewards
- **B.** Reduce the Risks

... with more Investor Value Add

-- in --

- 1. Supporting Entrepreneurship
 - with Founders
- 2. Venture Investing
 - with other Investors





Ronald Thompson

CEO, CAIL



CAIL Systems Inc.

Software Business
Business Innovation



CAIL Ventures

Venture Investing





Theme: Networking to -

- 1. expand opportunities
- 2. leverage our respective capabilities for advantage
- 3. reduce business / investment risk
- 4. improve due diligence effectiveness and efficiencies
 - make supporting innovation & entrepreneurship more rewarding



Enterprise Software for Connectivity, Security, and to Modernize Information Services

A.

The CAIL
Software
Business

Clients - Bank of America, Barclays, JP Morgan Chase, Deutsche Bank, AT&T, Wells Fargo, State Street, US Foods, etc.

Relevance -

- extensive knowledge of Enterprises
 ... IT and Business
- familiarity with many systems, interfacing / APIs, data communication protocols, etc.
- high credibility with proven products and strong customer support



To make Innovation in Enterprises more rewarding

В.

CAIL
Business
Innovation

CAIL Focus -

- To enable Clients meaningfully increase relevance and revenue with new digital services
- Mitigating the risks associated with change and evolving the organization

Strategy -

Collaborate with Client decision makers and those in the Innovation Ecosystem to effect change and improve outcomes The Networking Model



Focus on ventures having software for enterprises

C.

Funded +30 young technology companies

 Invest in businesses with a significant opportunity and can meaningfully improve outcomes for Customers

CAIL

Venture

Investing

 Collaborate with others having different and complimenting skills and experiences – to more quickly assess venture potential, better structure investment terms, increase investor appeal, etc.

Strategy -

Invest in Founders who are very – talented, ambitious, results oriented, resourceful, learn fast, strong work ethic, wants investors who add value (Smart \$), good at collaborating, make good decisions, can recognize and manage risk, etc.



CAIL Value Proposition

- Extensive knowledge and experience in -
 - Technology
 - Business Innovation
 - Venture Investing
- Partnering / Collaboration Mindset

.... to be better positioned to identify and make good on opportunities





Next Steps

Looking forward to sharing insights on -



- A. Opportunities
- **B.** Improving outcomes
- C. Leveraging our respective competencies for advantage

